

**SOUTHWEST ORTHOPEDIC  
GROUP, LLP**

DATE: \_\_\_\_\_

DR. NAME: \_\_\_\_\_

**PATIENT DATA**

\_\_\_\_\_ SOCIAL SECURITY NO: \_\_\_\_\_  
Last Name First Name Middle

\_\_\_\_\_ MALE OR FEMALE Marital Status: M S W D  
Date of Birth Age

\_\_\_\_\_ HOME PHONE NO.: \_\_\_\_\_  
Home Address Apt. No.

\_\_\_\_\_ CELL PHONE NO.: \_\_\_\_\_  
City State Zip Code

\_\_\_\_\_ BUSINESS PHONE: \_\_\_\_\_  
Occupation: \_\_\_\_\_

**Referred By:**

\_\_\_\_\_ OFFICE NO.: \_\_\_\_\_

**EMERGENCY CONTACT INFORMATION:**

\_\_\_\_\_ PHONE NO.: \_\_\_\_\_

NAME  
RELATIONSHIP: \_\_\_\_\_

**EMPLOYER INFORMATION:**

\_\_\_\_\_ PHONE NO.: \_\_\_\_\_  
EMPLOYER NAME

\_\_\_\_\_ City State Zip Code  
Address

**GUARANTORS INFORMATION:**

\_\_\_\_\_ SOCIAL SECURITY NO: \_\_\_\_\_  
Last Name First Name Middle

\_\_\_\_\_ Patient's Relationship to Policy Holder: \_\_\_\_\_  
Date of Birth

\_\_\_\_\_ HOME PHONE NO.: \_\_\_\_\_  
Home Address Apt. No.

\_\_\_\_\_ City State Zip Code

**INSURANCE INFORMATION**

**PRIMARY INSURANCE:**

\_\_\_\_\_ Customer Service No: \_\_\_\_\_  
Name of Primary Insurance

\_\_\_\_\_ GROUP NO.  
ID NUMBER

**SECONDARY INSURANCE:**

\_\_\_\_\_ Customer Service No: \_\_\_\_\_  
Name of Secondary Insurance

\_\_\_\_\_ GROUP NO.  
ID NUMBER

AUTHORIZATION TO PAY BENEFITS OF PHYSICIAN: I HEREBY AUTHORIZE PAYMENT DIRECTLY TO THE UNDERSIGNED PHYSICIAN OF THE SURGICAL AND/OR MEDICAL BENEFITS, IF ANY OTHERWISE PAYABLE TO ME FOR HIS SERVICES. I UNDERSTAND THAT THIS AUTHORIZATION DOES NOT RELEASE ME FROM MY PERSONAL RESPONSIBILITY FOR PAYMENT OF ALL CHARGES WITHIN 50 DAYS. AUTHORIZATION TO RELEASE INFORMATION: I HEREBY AUTHORIZE THE UNDERSIGNED PHYSICIAN TO RELEASE ANY INFORMATION ACQUIRED IN THE COURSE OF MY EXAMINATION OR TREATMENT.

\_\_\_\_\_  
SIGNATURE

\_\_\_\_\_  
DATE

**JEFFREY E. BUDOFF, M.D.**

Patient Name \_\_\_\_\_ Today's Date \_\_\_\_\_

Age \_\_\_\_\_ Birthdate \_\_\_\_\_ Sex M F

I am: Right-Handed Left-Handed Injured Arm: Right Left

Occupation \_\_\_\_\_ Employer \_\_\_\_\_

Major Hobbies \_\_\_\_\_

Referring Physician and **Phone Number** \_\_\_\_\_

Date of Injury \_\_\_\_\_

Reason for Your Visit Today \_\_\_\_\_

**PMH:** Please Circle Any of the Following Conditions That You **CURRENTLY** Have:

- |                                |  |               |
|--------------------------------|--|---------------|
| Insulin Dependent Diabetes     | High Blood Pressure                    | Heart Disease |
| Non-Insulin Dependent Diabetes | Blood Clots                            | Heart Attacks |
| Hypothyroidism/Hyperthyroidism | Bleeding Disorder                      | Lung Disease  |
| Reaction to Anesthesia         | Kidney Disease                         | Hepatitis     |
| HIV/AIDS                       | Peptic Ulcer Disease                   | Liver Disease |
| Rheumatoid Arthritis           | Drug Abuse                             | Alcoholism    |
| Asthma                         | Psychiatric Disorder: What type? _____ |               |

Cancer: What Type? \_\_\_\_\_ Are You Pregnant: Y N

Any Other Medical Problems? \_\_\_\_\_

**PSH:** Please List Each Surgery (Procedure and Date) That You Have Had:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Allergies:** Please List Any MEDICATIONS That You Are Allergic to and What Happens When You Take Them:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Medications:** Please List ALL Medications You Take. Including Aspirin, Motrin, etc:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Review of Systems:** Please Circle Any of the Following that You **CURRENTLY** Have:

- |                                   |                  |                            |
|-----------------------------------|------------------|----------------------------|
| Fever                             | Dizziness        | Fingertip Cold Intolerance |
| Rash                              | Depression       | Fingertip Ulcers           |
| Blood in Stool                    | Productive Cough | Shortness of Breath        |
| Tingling or Numbness in your Feet |                  | Difficulty Urinating       |
| Tingling or Numbness in your Hand |                  | Chest Pain                 |

Joint Aches: Which Joints? \_\_\_\_\_

**Social History:**

- |                                |   |   |                  |
|--------------------------------|---|---|------------------|
| Do You Smoke?                  | Y | N | How much? _____  |
| Do You Drink Alcohol?          | Y | N | How much? _____  |
| Do You Use Recreational Drugs? | Y | N | What Kind? _____ |

**Family History:** Please Circle Any of the Following Medical Problems in Your Immediate Family (Mother, Father, Sister, Brother):

- |                        |                |                          |
|------------------------|----------------|--------------------------|
| Reaction to Anesthesia | Hypertension   | Rheumatoid Arthritis     |
| Bleeding Problems      | Heart Problems | Diabetes                 |
| HIV/AIDS               | Lung Disease   | Cancer: What Type? _____ |

Other Diseases that Run in the Family: \_\_\_\_\_

**Please List Any Other Information That You Feel The Doctor Needs to Know:**

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Are You Currently Working? Y N

Are You On Any Restrictions? If yes, please describe.

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# ***SOUTHWEST ORTHOPEDIC GROUP, LLP***

## **Review of Notice of Privacy Practices**

### **Acknowledgement:**

I acknowledge that I have reviewed this office's Notice of Privacy Practices, which explains how my medical information will be used and disclosed. I understand that I am entitled to receive a copy of this document.

\_\_\_\_\_  
Patient or Personal Representative  
Signature

\_\_\_\_\_  
Date

If Personal Representative's signature appears above, please describe Personal Representative's relationship to the patient: \_\_\_\_\_.

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### **Financial Policy Statement**

It is the policy of Southwest Orthopedic Group, L.L.P. to bill your insurance carrier as a courtesy to you; however, you are responsible for the entire bill. We require that arrangements for payment of your estimated share be made today. The insured/patient is responsible for any co-payments at the time service is rendered. If your insurance carrier does not remit payment within sixty (60) days, the balance will be due in full from you. If your insurance pays in excess of the balance of your account, we will refund the credit.

If any payment is made directly to you for services billed by Southwest Orthopedic Group, L.L.P., you recognize an obligation to promptly remit same to Southwest Orthopedic Group, L.L.P.

The above does not apply for those patients that are considered Workers' Compensation. However, be advised as a Compensation patient that you may be held responsible for your charges in the event that your claim is controverted.

I understand and agree that if I fail to make any of the payments for which I am responsible for in a timely manner, after such default and upon referral to a collection agency or attorney by Southwest Orthopedic Group, L.L.P., I will be responsible for all costs of collecting monies owed, including court costs, collection agency fees, and attorney fees.

The above information has been read and explained to me. **I UNDERSTAND MY RESPONSIBILITY FOR THE PAYMENT OF MY ACCOUNT.**

\_\_\_\_\_  
Patient or Responsible Party

\_\_\_\_\_  
Date